



**Information Meeting
Adelaide Group
Tuesday 10th July 2018 – 7.00pm**

**Fullarton Park Community
Centre
411 Fullarton Rd
Fullarton SA**

6.45pm	Registration	
7.00pm	The Equity & LIC Markets <i>Louise Walsh & Oscar Oberg</i>	
<p>Oscar Oberg will look at how Wilson Asset Management invests in the equity market, the listed investment company (LIC) sector, looking after retail shareholders and provide an overview of WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Microcap (ASX: WMI), WAM Research (ASX: WAX), WAM Active (ASX: WAA), Century Australia Investments (ASX: CYA) and WAM Global (ASX: WGB).</p> <p>Louise Walsh will present on the philanthropic LICs created by Geoff Wilson – Future Generation Investment Company (ASX: FGX) and Future Generation Global Investment Company (ASX: FGG). Both companies also donate 1% of assets to Australian children’s charities each year, as their fund managers (which include Wilson Asset Management, Magellan Financial Group and Paradice Investment Management) forgo management and performance fees. This year the companies are on track to donate a combined \$7 million.</p>		
<p>Louise Walsh: CEO Future Generation Investment Company & Future Generation Global Investment Company, Wilson Asset Management</p> <p>Louise is a senior executive with a strong mix of experience in the not-for-profit, government and private sectors. A former solicitor at Allens, she has spent most of her career in sport, arts and philanthropy. Louise was recently the CEO of Philanthropy Australia, the peak body for philanthropy in Australia. Louise is a board member of St Vincent’s Curran Foundation and the City Recital Hall in Sydney.</p>		
<p>Oscar Oberg LLB BBus CFA, Portfolio Manager</p> <p>Oscar has more than 11 years’ experience in financial markets. Before joining Wilson Asset Management, Oscar worked as a sell-side Analyst at CLSA and three years’ at Grant Thornton working in transaction advisory services.</p>		
Cost:	Members & Members’ Guests \$10pp / Non-Members \$15pp.	

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don’t forget member’s partners and guests are welcome to come along at member’s rates. Hope to see you there.

Chris Soutter Director
South Australia
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Next Meeting 14th August

AIA National Conference: 29/7 – 1/8/2018
Marriott Resort & Spa Surfers Paradise
SYNCHRONICITY...identifying opportunities in a world growing in sync.
[Full details>](#)

