

Macro outlook for 2019: What returns to expect from investment markets

John Abernethy

**Information Meeting
Adelaide Group
Tuesday 13th November 2018**

**Fullarton Park Community
Centre
411 Fullarton Rd
Fullarton SA**

6.45pm Registration

7.00pm Macro outlook for 2019: What returns to expect from investment markets

John Abernethy

Higher bond yields, US/China trade, the blowout in US budget, the slowing of QE across the world are among the significant issues that will confront self-directed investors in 2019.

John will outline his thoughts for these and a range of issues that will confront investment markets in 2019.

From this he will draw conclusions on asset allocation to meet the needs of superannuation funds – both accumulation and pension stage.

John Abernethy: Director Clime Asset Management

John is the founder of Clime Investment Management Limited and has over 25 years experience in funds management. Prior to establishing Clime, John's roles included ten years at NRMA Investments as the head of equities, where he successfully managed investment portfolios totalling \$2 billion.

John founded Clime (formerly Loftus Capital Partners) in 1996. Through Loftus Capital partners, he advised high net worth individuals on their investments and managed portfolios on their behalf.



Cost: Members & Members' Guests \$10pp / Non-Members \$15pp.



As this is the final Information Meeting of 2018, we would like to invite you to stay after the meeting for drinks and nibbles.

We extend our best wishes to you and your loved ones for a very merry Christmas and a safe, healthy and happy 2019.

The Adelaide Committee

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don't forget member's partners and guests are welcome to come along at member's rates. Hope to see you there.

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