

Impact of Labour and Liberal Taxation Policies on Investors

Dermot Ryan & Tom Young

**Information Meeting
Adelaide Group
Tuesday 9th April 2019**

**Fullarton Park Community
Centre
411 Fullarton Rd
Fullarton SA**

6.45pm Registration

7.00pm Impact of Labour and Liberal Taxation Policies on Investors
Dermot Ryan & Tom Young

Dermot Ryan and Tom Young will look at the taxation policies of both labour and liberal parties and will discuss the impact of these policies on investors. In particular they will look at the impact of Labour's franking credits policy as it appears to be the greatest concern to investors and SMSF owners. Chris Bray from Bray Chan Chartered Accountants and Jade Eley (AFP® Adv Dip FS, SMSF Accredited, AMC | Managing Director) from Hillross (Plan 4 Financial Solutions) will also be there to answer questions as well as undertake a short presentation.

Dermot Ryan – Co-Portfolio Manager, Equity Income

Dermot Ryan is a Co-Portfolio Manager for AMP Capital's equity income focussed strategies and is also responsible for research in the mining and energy sectors. Dermot was appointed to his current role in October 2017 and works alongside the Co-Portfolio Manager Tom Young. Dermot joined AMP Capital in 2014, and managed concentrated portfolios of Australian equities for AMP Capital's retail investor base prior to his current role.

Prior to this, Dermot worked at Commonwealth Bank of Australia, where he managed the direct Australian equities model and SMA portfolios for the Private Bank. In addition to equities portfolio management, he also ran a dynamic asset allocation program and client engagement through regular newsletters and national seminars. Before transferring across to the private bank, Dermot worked for Colonial First State Global Asset Management in both their London and Sydney offices as an Investment Analyst across global equities in across several sectors, as well as a period in their global fixed income team. Dermot has more than a decade's investment experience across domestic and global markets. He holds a Bachelor of Actuarial and Financial Studies with Honours from the University College Dublin, and a Masters of Economics with Honours from the University of Sydney.



Tom Young – Co-Portfolio Manager, Equity Income

Tom Young is a Co-Portfolio Manager for AMP Capital's equity income focussed strategies and is also responsible for research in the financial, health care and telecommunication sectors. Tom works alongside the newly appointed Co-Portfolio Manager Dermot Ryan. Tom joined the Equities team in December 2010 and was assistant portfolio manager for the Equity Income Generator prior to his promotion to co-PM in 2017. As assistant portfolio manager Tom had joint responsibility for investment decisions and was involved in developing the investment process as well as marketing the fund since launch. He was also responsible for setting and monitoring the funds income target and implementing any option trades.

Prior to his current position, Tom completed the two-year AMP Capital graduate program, with rotations in fixed income, fundamental and quant Australian Equity strategies and operations. Tom holds a Bachelor of Commerce with First Class Honours from the University of Melbourne and is also a CFA Charter Holder.



Cost: Members & Members' Guests \$10pp / Non-Members \$15pp.

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don't forget member's partners and guests are welcome to come along at member's rates. Hope to see you there.

Chris Soutter Director. Email: cksoutter@bigpond.com
South Australia

Next Meeting 14th May @ 7.00pm

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28-31
JULY 2019

BOOM
BOOM
BOOM.....??
INVESTING BEYOND
THE BOOM

**WHAT DOES AN ECONOMY WITHOUT A MAJOR
STIMULUS BOOM MEAN FOR
INVESTORS AND WHAT WILL BE THE GROWTH
DRIVERS OF OUR ECONOMY GOING FORWARD?**