

Australian Economic Outlook

David Bassanese

Tips and Traps for SMSF Trustees

Joanne Stuhmcke

Please note new starting time. 12pm for 12.30 start.

Information Meeting

Brisbane Group

Wednesday 7th February @ 12.30

**Wesley House
140 Ann St
Brisbane**

12.00 Registration

12.30 Australian Economic Outlook & Investment Opportunities in 2018
David Bassanese

In this educational presentation, David will take you through his views on the current state of the global economy, what the future holds for Australia in 2018 and the resulting investment opportunities for Australian Investors.

David Bassanese: Chief Economist, BetaShares

David is one of Australia's leading economic and financial market analysts, regularly appearing on television, radio and print media.

David is Chief Economist with BetaShares, one of Australia's largest managers of exchange traded products (ETPs), with over \$A2.5 billion in funds under management. He is also an economic adviser to the National Institute of Economics and Industry Research (NIEIR). In addition, David writes a weekly comment on economic and financial issues for The Switzer Daily.

David is a former senior financial columnist for The Australia Financial Review newspaper, and interest rate strategist with Macquarie Bank. His is also a former Federal Treasury and OECD economist, and a graduate of Harvard University. David is also the author of Australia's most comprehensive book on exchange traded funds.



Refreshments break

1.30 Tips and Traps for SMSF Trustees
Joanne Stuhmcke

SMSF legislation is constantly changing and as trustees it is our responsibility to be aware of the rules. The consequences for breaking the rules can be expensive and while your accountant is there to help, often they don't get to know about any issue until it is too late.

Joanne's presentation will cover some of the more recent changes to the SMSF rules and highlight actions you may need to consider for your SMSF. Joanne will share how she manages her own SMSF and also explore what she has learned (and what you should and shouldn't do!) from administering other SMSFs.

Joanne Stuhmcke

Joanne is a private trader and investor who manages her families Self Managed Super Fund, investment property portfolio and family trust. She has worked in the financial services, accounting and taxation industries for over 10 years with the last seven focussing on the administration of a portfolio of client's SMSF's. She has also worked for Australia's not for profit investing sector organisations and the commercial trading sector both as a consultant and a volunteer and has delivered courses, workshops, presentations and web-based education material and resources on a range of investment and trading related topics.



Cost: Members & Members' Guests \$10pp / Non-Members \$15pp. Includes refreshments.

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don't forget member's partners and guests are welcome to come along at member's rates. Hope to see you there. Rob Spence E: aiaqld@outlook.com