

What returns to expect from investment markets

John Abernethy

**Information Meeting
Melbourne Group
Tuesday 5th February, 6.30pm**

**Batman's Hill on
Collins
Robert Burke Room
623 Collins St
Melbourne**

6.00pm Doors open for Registration

6.30pm What returns to expect from investment markets
John Abernethy

Higher bond yields, US/China trade, the blowout in US budget, the slowing of QE across the world are among the significant issues that will confront self-directed investors in 2019.

John will outline his thoughts for these and a range of issues that will confront investment markets in 2019.

From this he will draw conclusions on asset allocation to meet the needs of superannuation funds – both accumulation and pension stage.

John Abernethy – Director Clime Asset Management

John is the founder of Clime Investment Management Limited and has over 25 years experience in funds management. Prior to establishing Clime, John's roles included ten years at NRMA Investments as the head of equities, where he successfully managed investment portfolios totalling \$2 billion.

John founded Clime (formerly Loftus Capital Partners) in 1996. Through Loftus Capital partners, he advised high net worth individuals on their investments and managed portfolios on their behalf.



7.30pm Networking

Cost: Members & Members' Guests \$10pp / Non-Members \$15pp. Includes refreshments.

Note our new meeting format:

We will now have one presenter who will present for 1 hour from 6.30pm followed by a Q&A session. After the presentation there will be a 30 minutes networking session where the speaker will remain and talk with members over coffee & tea. After the presentation attendees are invited to stay behind and have a meal and drink at the venue where you will also be entitled to a 10% discount off meals and beverages.

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don't forget member's partners and guests are welcome to come along at member's rates.

*Hope to see you there.
Victorian Committee
E:bill.shirley63@bigpond.com*



AIA Annual Investment Summit
15th March 2019
International Convention Centre
Darling Harbour Sydney [Full details](#)



Max Newnham: Founder SMSF Survival Centre, Partner Taxbiz and Author/Journalist
[The effect of tax changes on portfolio income and tax rates](#)

Paul Bloxham: Chief Economist for Australia & New Zealand, HSBC
[An outlook for the Australian economy](#)

Brett Gillespie: Head of Global Macro, Ellerston Capital
[Global Trade Wars - how are Australian investors placed to weather the storm?](#)

Doug Turek: Founder and Managing Director, Professional Wealth Pty Ltd
[Future Proof Portfolios - can this really be achieved?](#)

Julia Lee: Equity Strategist, Bell Direct
[Positioning your portfolio for a disruptive economy](#)

[Full details>](#)

[Members Book Here](#)

Non Members call 1300 555 061 to join and register

DATE: 15th March 2019

TIME: 8.30am for 9.00am - 4.30pm

VENUE: International Convention Centre (ICC) Darling Harbour Sydney

COST: Members & Guests \$139.00

Non Members \$274.00 (inclusive of 12 months AIA Membership)

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