

## Macro outlook for 2019: What returns to expect from investment markets John Abernethy

## Information Meeting Sydney North Shore

Wednesday 13th February 2019 @ 7pm

The Chatswood Club 11 Help St Chatswood

7.00pm Registration

7.30pm Macro outlook for 2019: What to expect from investment markets

John Abernethy

Higher bond yields, US/China trade, the blowout in US budget, the slowing of QE across the world are among the significant issues that will confront self-directed investors in 2019.

John will outline his thoughts for these and a range of issues that will confront investment markets in 2019.

From this he will draw conclusions on asset allocation to meet the needs of superannuation funds – both accumulation and pension stage.

## John Abernethy: Director Clime Asset Management

John is the founder of Clime Investment Management Limited and has over 25 years experience in funds management. Prior to establishing Clime, John's roles included ten years at NRMA Investments as the head of equities, where he successfully managed investment portfolios totalling \$2 billion

John founded Clime (formerly Loftus Capital Partners) in 1996. Through Loftus Capital partners, he advised high net worth individuals on their investments and managed portfolios on their behalf.



9.00pm	Close
Parking:	Free undercover parking is provided for AIA members beneath the Chatswood Club - enter behind the Club via 12 McIntosh Street.
Cost:	Members & Members' Guests \$10pp / Non-Members \$15pp. Includes refreshments.

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don't forget member's partners and guests are welcome to come along at member's rates. Hope to see you there.

Event Coordinator Peter Dawson E: <a href="mailto:peterscott.dawson@gmail.com">peterscott.dawson@gmail.com</a>

Next Meeting: 13th March

AIA Annual Investment Summit
15<sup>th</sup> March 2019
International Convention Centre
Darling Harbour Sydney Full details









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