


Navigating the changing environment

Emma Kirk

**Information Meeting
Sydney North Shore
Wednesday 13th March 2019 @ 7pm**

**The Chatswood Club
11 Help St
Chatswood**

7.00pm	Registration
7.30pm	Navigating the changing environment <i>Emma Kirk</i>
Emma will deliver an in-depth presentation examining the current state of the global equities landscape, and highlight key areas of focus for investors to be aware of in order to preserve their capital long term.	
<p>Emma Kirk – Key Account Manager, Magellan’s Listed Funds</p> <p>Prior to Magellan, Emma worked in wealth management at ANZ, focusing on advice remediation and governance programs. Emma was also a member of the leadership team at Asgard Wealth Solutions and BT Financial Group where she was responsible for licensee growth initiatives and diversifying revenue streams. She commenced her career in financial services in 1995 and has held business development and advice specialist roles at AMP Financial Services.</p>  <p>Emma holds a Bachelor of Business (Banking and Finance) from the QUT, a Diploma of Financial Services from Deakin University and a Green Belt certification in Lean Six Sigma from the Australian Graduate School of Management.</p>	
9.00pm	Close
Parking:	Free undercover parking is provided for AIA members beneath the Chatswood Club - enter behind the Club via 12 McIntosh Street.
Cost:	Members & Members’ Guests \$10pp / Non-Members \$15pp. Includes refreshments.

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don’t forget member’s partners and guests are welcome to come along at member’s rates. Hope to see you there.

Event Coordinator Peter Dawson
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Next Meeting:
10th April

**AIA Annual Investment Summit
15th March 2019
International Convention Centre
Darling Harbour
Sydney**

Investors have a lot to worry about, experts are predicting a 20% fall in Australian property prices, a change in government will see major tax changes including the likely loss of franking credits.

Global interest rates are raising, inflation is starting to rear its head again, asset valuations are stretched, disruption is everywhere and markets are once again volatile. With the majority of American economists now predicting a recession within the next two years, investors need to ensure they future proof their portfolios.



Max Newnham: Founder SMSF Survival Centre, Partner Taxbiz and Author/Journalist
[The effect of tax changes on portfolio income and tax rates](#)

Paul Bloxham: Chief Economist for Australia & New Zealand, HSBC
[An outlook for the Australian economy](#)

Brett Gillespie: Head of Global Macro, Ellerstons Capital
[Global Trade Wars - how are Australian investors placed to weather the storm?](#)

Doug Turek: Founder and Managing Director, Professional Wealth Pty Ltd
[Future Proof Portfolios - can this really be achieved?](#)

Julia Lee: Equity Strategist, Bell Direct
[Positioning your portfolio for a disruptive economy](#)

Members & Guests \$139.00

Non Members \$274.00 (inclusive of 12 months AIA Membership)

Lunch, morning and afternoon tea included.

Papers will be available to download.

Hard copies can be ordered and purchased for \$15 per set.

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