

Investing in private markets: Diversification and returns Andrew Champion

Information Meeting Perth Group

Tuesday, 3rd July 2018 @ 7.30pm

Wembley Downs
Tennis Club
Crn Morden & Edna St
Wembley Downs

7.00pm Registration

7.30pm Investing in private markets: Diversification and returns

Andrew Champion

Private markets investments continue to grow across retail, sophisticated and institutional investor portfolios. Better portfolio diversification and enhanced returns are two of the main benefits that investors gain from investing in private markets and key drivers of this momentum.

Investments in private markets have outperformed traditional asset classes, such as equities, debt and cash, over sustained periods of time, as good investment managers can make proprietary investments and work actively towards building the value of these investments. The diversification provided by private markets investments in a portfolio can provide a buffer to returns when traditional asset classes such as listed equities underperform, and they also provide exposure to sectors that are underweight in listed markets.

Andrew Champion - Executive

Andrew has 20 years' experience in corporate finance and has previously been responsible for private equity and alternative assets coverage for two leading investment banks in London and Sydney. He also has extensive experience in leading M&A and debt and equity funding for SME's in Australia.

Andrew joined Blue Sky in January 2013 and runs Blue Sky's Sydney office.

Andrew holds a Bachelor of Commerce and Bachelor of Laws and has been a member of Institute of Chartered Accountants in Australia and New Zealand since 1994.



8.30pm Refreshments and networking

Parking: Plenty of parking available at the venue

Cost: Members & Members' Guests \$5pp / Non-Members \$10pp. Includes refreshments.

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don't forget member's partners and guests are welcome to come along at member's rates.

Hope to see you there. John Venn, Perth Group Coordinator Phone: 08 9341 3916

Next Discussion Meeting - 19 June Next Information Meeting - 3 July

Perth Information Meetings will be held on the first Tuesday of the month. The Discussion Group will be held on the third Tuesday monthly. These dates may change to allow for interstate speakers so please check our website www.investors.asn.au.

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Full details

