

**Information Meeting
Perth Group
Tuesday, 5th March 2019 @ 7.30pm**

**Wembley Downs
Tennis Club
Crn Morden & Edna St
Wembley Downs**

7.00pm	Registration
7.30pm	Bonds: An overview and outlook <i>Cameron Window</i>
<p>SMSF portfolios are generally overweight equities, and/or overweight cash. Those two asset classes represent either end of the risk/return spectrum, and yet bonds, which sit right in the middle, are often neglected. Why is the Australian fixed income market so under-developed? Here, we will discuss how to protect your capital, provide diversification and liquidity, whilst earning a liveable, regular income.</p>	
<p>Cameron Window – Director, Fixed Income, BGC An experienced Fixed Income professional serving a broad range of wholesale-qualified investors, including not-for-profits, corporates, family offices, SMSFs and high net worth individuals. Cameron holds a Bachelor of Business and a Bachelor of Applied Science (QUT), as well as a Diploma of Financial Markets (AFMA). He commenced his career in 2003 with Flight Centre Limited, where he assumed a great variety of financial and operational management roles across a 9 year term. In 2012, he moved to FIIG Securities as a Fixed Income Broker, and from there, progressed on to MINT Partners Australia in 2016, as a Director, Fixed Income. Cameron has a strong history with the AIA, having attended many National Conferences over the years, and has now driven a sponsorship agreement between MINT Partners and the AIA for 2018.</p>	
	
8.30pm	Refreshments and networking
Parking:	Plenty of parking available at the venue
Cost:	Members & Members' Guests \$5pp / Non-Members \$10pp. Includes refreshments.

We would like to encourage members to bring along their membership card to meetings. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don't forget member's partners and guests are welcome to come along at member's rates.

Hope to see you there.
John Venn, Perth Group Coordinator
Phone: 08 9341 3916

Next Meeting:
2nd April

**AIA Annual Investment Summit
15th March 2019
International Convention Centre
Darling Harbour
Sydney**

Investors have a lot to worry about, experts are predicting a 20% fall in Australian property prices, a change in government will see major tax changes including the likely loss of franking credits.

Global interest rates are raising, inflation is starting to rear its head again, asset valuations are stretched, disruption is everywhere and markets are once again volatile. With the majority of American economists now predicting a recession within the next two years, investors need to ensure they future proof their portfolios.



Max Newnham: Founder SMSF Survival Centre, Partner Taxbiz and Author/Journalist
[The effect of tax changes on portfolio income and tax rates](#)

Paul Bloxham: Chief Economist for Australia & New Zealand, HSBC
[An outlook for the Australian economy](#)

Brett Gillespie: Head of Global Macro, Ellerstons Capital
[Global Trade Wars - how are Australian investors placed to weather the storm?](#)

Doug Turek: Founder and Managing Director, Professional Wealth Pty Ltd
[Future Proof Portfolios - can this really be achieved?](#)

Julia Lee: Equity Strategist, Bell Direct
[Positioning your portfolio for a disruptive economy](#)

Members & Guests \$139.00

Non Members \$274.00 (inclusive of 12 months AIA Membership)

Lunch, morning and afternoon tea included.

Papers will be available to download.

Hard copies can be ordered and purchased for \$15 per set.

[Full details>](#)

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