



Sydney North Shore Group

Information Evening

The Chatswood
Club
11 Help Street
Chatswood

7.00pm
registration for
7.30pm start

TUESDAY 10TH MARCH

What are investors like you doing? Investigate real life investor portfolios and discover trends for the 2020's

Presented by nabtrade's Gemma Dale

What are investors like you doing? Analysis of investor activity can help you understand which sectors or themes have momentum, which are out of favour, and how you should position yourself going forward into the next decade.

Gemma will discuss which stocks, listed entities, and other assets SMSF and other investors are holding and what smart investing looks like.

- how their portfolios have changed over the last decade and
- how those changes that have affected performance.

She will also showcase:

- the biggest detractors to performance,
- if diversification is the answer to pockets of concentration in your portfolio,
- and what she anticipates are the investment trends for the next decade.



Gemma Dale

Gemma is the Director, SMSF and Investor Behaviour at nabtrade.

She is the host of the *Your Wealth* podcast, a weekly podcast for investors, featuring insights and updates from market and finance experts across a range of topics.

She is a regular market and finance commentator on Your Money, Sky Business, featured on Sunrise, AFR, ABC TV and Radio, Channel Ten and other media, as well as a regular presenter at major industry events such as ASX Investor & Adviser Days and the Kanga Conference.

Listen to her *Your Wealth Series* [here](#).

Parking:

Free undercover parking is provided for AIA members beneath the Chatswood Club
Enter behind the Club via 12 McIntosh Street.

Cost:

Members & Members' Guests \$10pp / Non-Members \$15pp. Includes refreshments.

Information:

Event Coordinator, Peter Dawson E: peterscott.dawson@gmail.com

Next Meeting:

Tuesday 14th April

Australian Investors Association ABN 75 052 411 999

PO Box 576 St Leonards NSW 1585

Tel: 1300 555 061 Email: aia@investors.asn.au www.investors.asn.au

