



AITKEN INVESTMENT MANAGEMENT
Global High Conviction Fund

Aitken Investment Management

Charlie Aitken

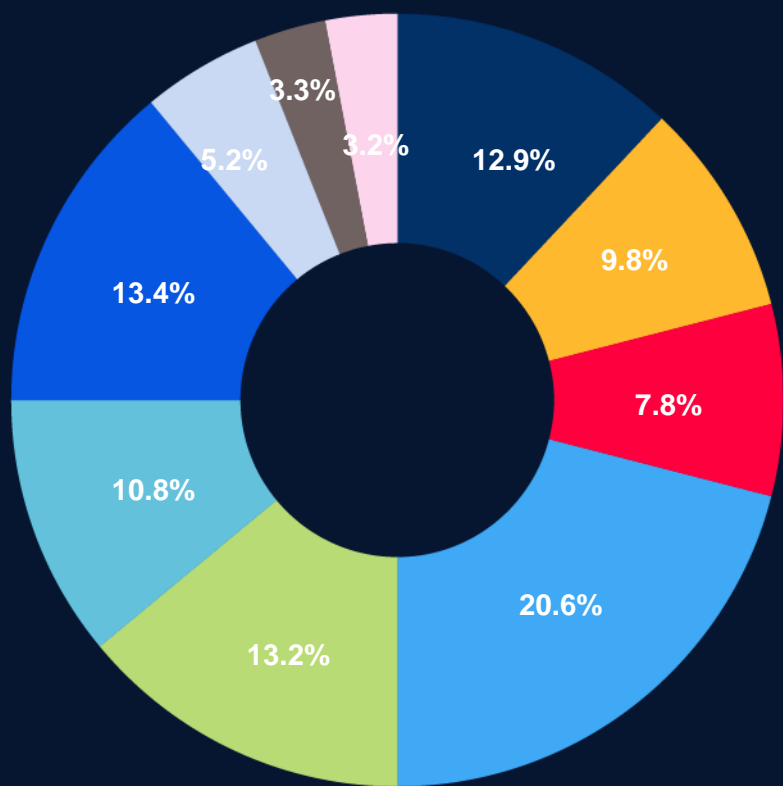
1. Australia for income, rest of world for growth

2. It's a market of stocks, not a stock market

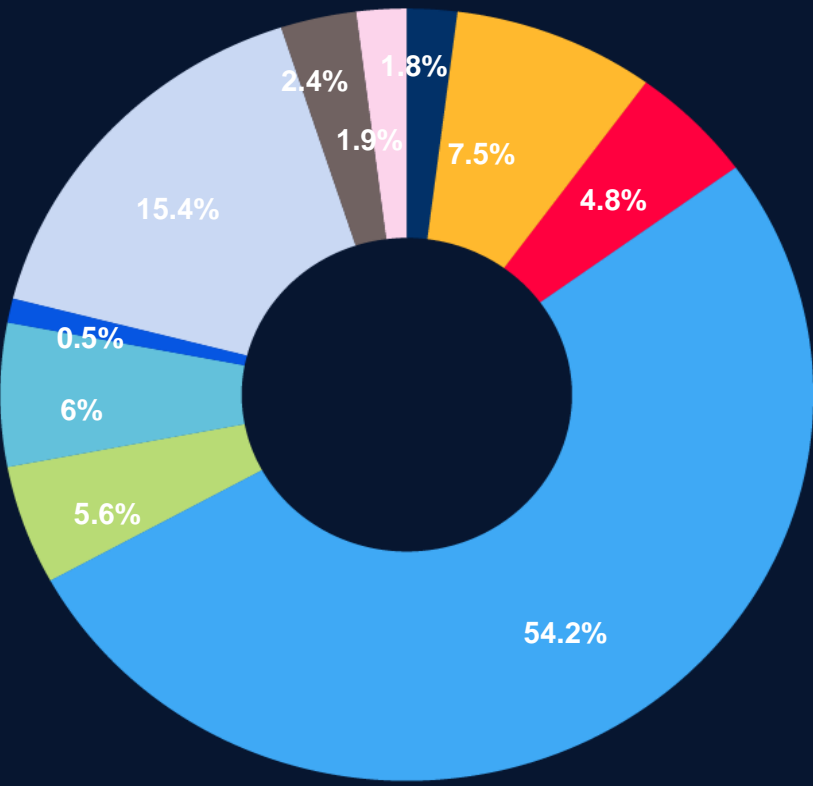
3. The best investment ideas you can see in everyday life

4. Let your winners run, cut your losses quickly

Global Opportunities



MSCI World - Sector Weights (%)



MSCI Australia - Sector Weights (%)

Legend

- Consumer Discretionary
- Consumer staples
- Energy
- Financials
- Health Care
- Industrials
- Information Technology
- Materials
- Telecom Services
- Utilities

5. Structural Growth

Chinese International Tourism



Superannuation services



Spin-offs & demergers



Health, Fitness & Food



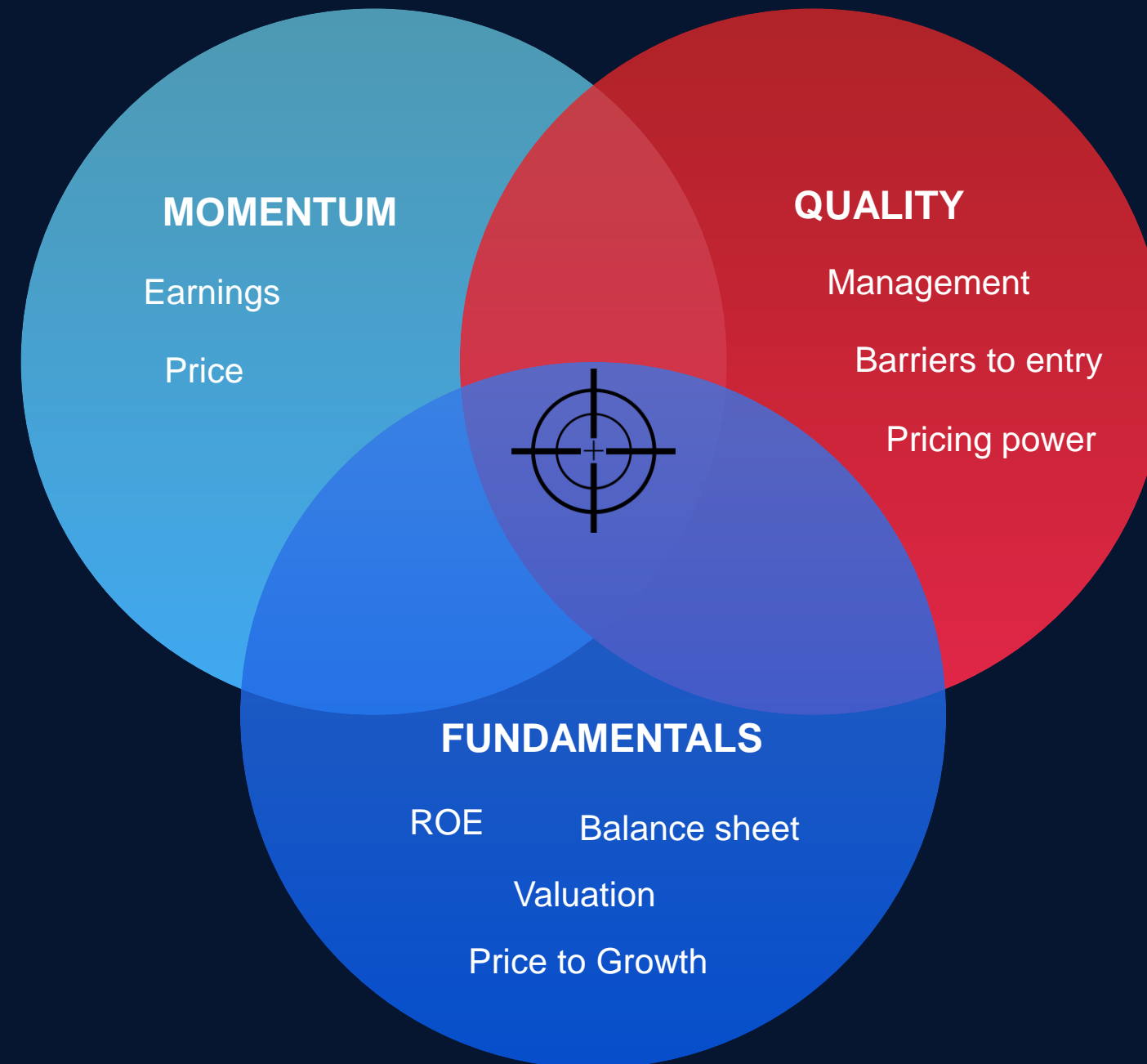
Monopoly Toll Bridges



Gold as a currency



Stock Selection



6. It's very hard to drive a car forward when looking in the rear-vision mirror

AIM Global High Conviction Fund: Summary details

Fund Structures & Terms

AIM Global High Conviction Fund, an Australian Unit Trust

Minimum Subscription:	A\$100,000
Redemptions:	Monthly upon 30 days notice
Benchmark:	MSCI World Index (USD)
Management Fee:	1.5 % pa paid monthly in arrears
Performance Fee	15% paid semi-annually
Accountant	Ernst & Young
Administrator	Citco Fund Services
Auditor	Ernst & Young
Legal Counsel	Norton Rose Fullbright
Prime Broker	Morgan Stanley

Contact Us

If you would like further information on the AIM Global High Conviction Fund
please contact Charlie Aitken at ca@aimfunds.com.au or Les Andrews at
la@aimfunds.com.au or call 02 92367200

DISCLAIMER

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