

Skype Session 10.30 Tuesday

**Marty Switzer and Paul Black**

Presentation Topic - Why culture matters when choosing quality global stocks

With the attack on franking credits and the royal commission hammering the culture of our financial services industry, it is more important than ever to invest in the best businesses in the world, most of which are located offshore.

In this session, Marty Switzer will be joined by Paul Black, co-CEO and Portfolio Manager of WCM Investment Management, live from WCM's California office.

Paul will share with the audience their unique approach to analysing corporate culture and why they believe it is key to choosing quality global growth companies

Paul Black Bio

Paul Black is the co-CEO and Portfolio Manager for WCM Investment Management. WCM Investment Management is a California-based specialist active global and emerging markets asset management firm. The firm is 100% owned by its 41 employees and manages in excess of \$35 billion of assets on behalf of institutional and retail investors around the world including Australia. Paul joined WCM in 1989; as a member of the Investment Strategy Groups for our global, fundamental growth strategies, his primary responsibility is portfolio management. His career in the investment industry includes positions as Portfolio Manager with Wells Fargo Private Banking Group, and with Bank of America. At WCM, Paul has helped define the firm's investment strategy and pilot the firm's direction. In addition to his active role in portfolio management, he has also served as a client liaison for the communication of the firm's investment thinking. Paul earned his B.S. in Finance from California State University, San Diego.